

Warsaw, August 11, 2023.

**Shareholders Orphinic Scientific Joint  
Stock Company**

**Notification  
of convening  
Extraordinary General Meeting of the company under the name  
Orphinic Scientific Joint Stock Company  
headquartered in Warsaw**

Acting pursuant to Article 399 § 1 of the Commercial Companies Code, the Management Board of Orphinic Scientific S.A. headquartered in Warsaw, ("**Company**"), Hereby convenes an Extraordinary General Meeting of the Company ("**Assembly**"), for **the 28th of August, 2023, at 11:30 AM CET**, at the Company's headquarters, at the ***Notarial Office of Rafał Brandt, Joanna Okońska, Sebastian Chaber Notaries General Partnership, located at 46A Mokotowska Street, apartment 27.***, with the following agenda:

1. Opening of the Assembly
2. Election of the Assembly Chairperson.
3. Confirmation of the proper convening of the General Meeting and its capacity to pass resolutions.
4. Acceptance of the agenda.
5. Adoption of a resolution regarding the amendment of the Company's Articles of Association.
6. Adoption of a resolution concerning the appointment of a member of the Supervisory Board.
7. Closure of the General Meeting proceedings.

Regarding the announcement by the Management Board of Orphinic Scientific Joint Stock Company about the convening of the Extraordinary General Meeting of Orphinic Scientific Joint Stock Company for August 28, 2023, and the intention to adopt resolutions concerning amendments to the Company's Articles of Association, (agenda item 5), The Management Board of Orphinic Scientific Joint Stock Company presents below the current wording of the relevant provisions of the Articles of Association and the scope of the proposed changes.

**Current wording of Article 10, paragraph 1 of the Company's Articles of Association:**

„1. The Supervisory Board consists of a minimum of 3 (three) and a maximum of 5 (five) members, appointed and dismissed by the General Meeting, provided that the first Supervisory Board of the Company is appointed by a resolution on the Company's transformation.”.

**The proposed new wording of Article 10, paragraph 1 of the Company's Articles of Association:**

" 1. The Supervisory Board consists of a minimum of 3 (three) and a maximum of 5 (five) members appointed and dismissed in such a way that...:

a) to the shareholder ....., as long as their share in the Company's share capital does not fall below 10%, the personal right to appoint and dismiss 1 member of the Supervisory Board shall be granted;

b) Members of the Supervisory Board not covered by the personal right referred to in point a) are appointed and dismissed by the General Meeting.

The appointment or dismissal of a member of the Supervisory Board by ..... shall take place by means of a written statement of intent submitted to the Company. The change in the composition of the Supervisory Board resulting from the above-mentioned written statement becomes effective upon the Company's receipt of such a statement..”.

**After paragraph 1<sup>1</sup> In Article 11 of the Company's Articles of Association, it is proposed to add paragraph 1<sup>2</sup> with the following content:**

„The provisions of paragraph 1<sup>1</sup> do not apply to a member of the Supervisory Board covered by the personal right specified in Article 10 paragraph 1 of the Company's Articles of Association, unless the shareholder entitled to such a right waives or does not exercise their right.”.

**The Management Board Orphinic Scientific  
Joint Stock Company**

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**Adam Kruszewski**  
President of the Management  
Board

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**Artur Płonowski**  
Member of the Management  
Board